



Elite Semiconductor Microelectronics Technology Inc.

Operating Updates 2022 Q3

2022/11/24

The banner features the ESMT / EliteMT logo on the left, two men in business attire shaking hands in the center, and a sequence of images on the right showing a laptop, a printer, a mobile phone, and a large ESMT microchip. The background is light blue with binary code and a globe.

ESMT / EliteMT

Elite Semiconductor Microelectronics Technology Inc.

Company Profile

- Established in Jun, 1998
- Public Listed in TWSE : March 2002
- Merger: Advanic (2005/12), EON (2016/06)
- Location : Hsinchu Science Park, Taiwan
- Major Products :
 - Memory IC (DRAM/Flash/MCP/eMCP/eMMC)
 - Analog/Mixed Mode IC (Audio/Power/Motor Driver/Sensor)
 - Wireless Solution for IoT
- IC Design/Development, Manufacturing, Sales and related service

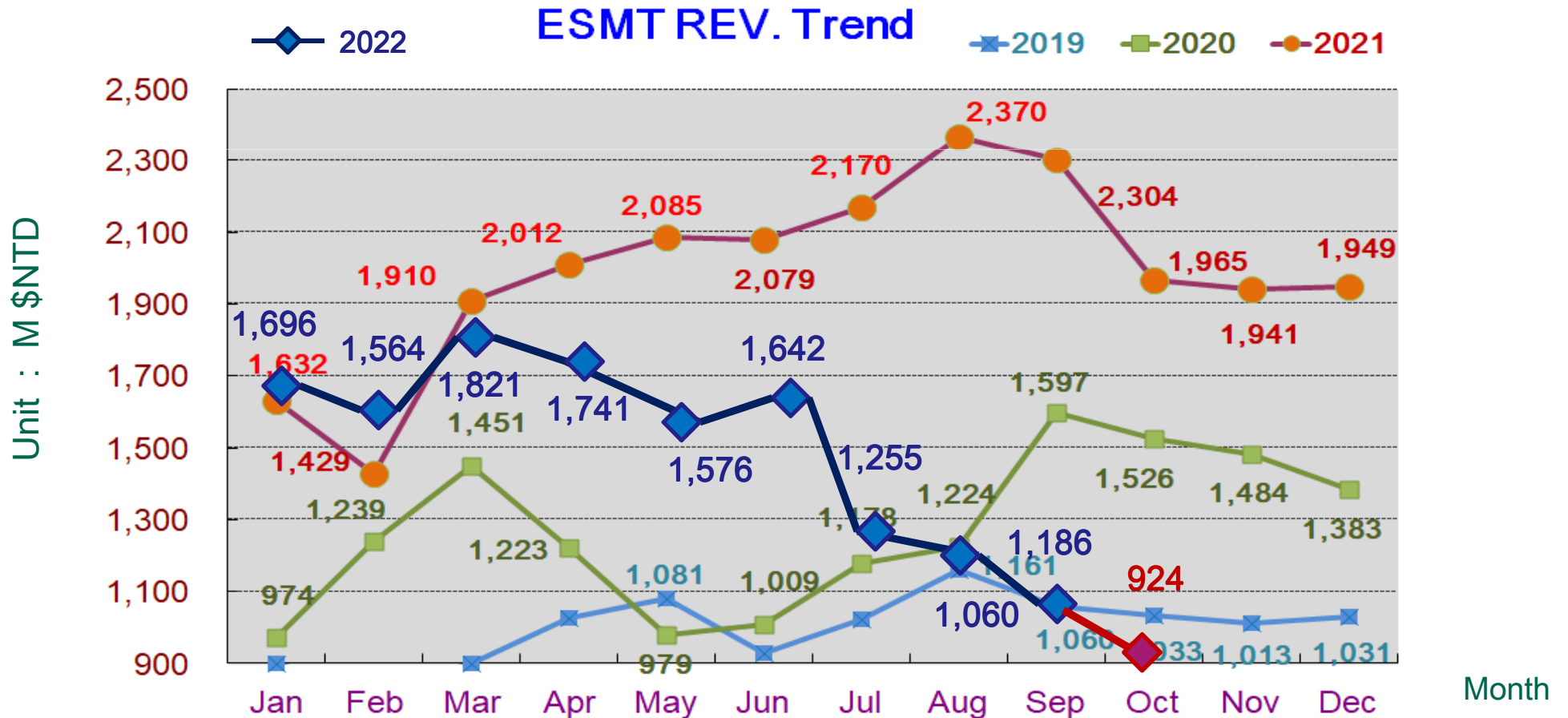


Operating Updates

Consolidated Rev.

2021Q3 \$17,990M

2022Q3 \$13,541 M (24.73% ↓)





Operating Updates

2022Q3 Consolidated Income Statement

Unit : K \$NTD

Item	Q1	Q2	Q3	Q1~Q3
Net Sales	5,081,257	4,959,233	3,500,631	13,541,121
Gross Margin(%)	32.35%	30.36%	12.36%	26.46%
Operation Income	860,277	721,239	(33,636)	1,547,880
Rate(%)	16.93%	14.54%	(0.96%)	11.43%
Income before tax	1,148,245	1,129,337	176,131	2,453,713
Rate(%)	22.60%	22.77%	5.03%	18.12%
Income after tax	956,751	940,862	145,573	2,043,186
EPS	3.41	3.35	0.30	7.06



Operating Updates

2022Q3 Consolidated Income Statement

Unit : M \$NTD

Item	2022Q3 (Reviewed by CPA)	2022Q2 (Reviewed by CPA)	QoQ	2021Q3 (Reviewed by CPA)	YoY
Net Sales	3,501	4,959	(29.40%)	6,843	(48.84%)
Gross Margin(%)	12.36%	30.36%		44.27%	
Operation Income	(34)	721	(104.72%)	2,160	(101.57%)
Rate(%)	(0.96%)	14.54%		31.56%	
Income before tax	176	1,129	(84.41%)	2,270	(92.25%)
Rate(%)	5.03%	22.77%		33.17%	
Income after tax	146	941	(84.48%)	1,957	(92.54%)
EPS	0.30	3.35		6.80	



Operating Updates

Consolidated Balance Sheet 2022 Q3

Unit : K \$NTD

Assets	2022/9/30	2022/6/30	2021/9/30
Cash and cash equivalents	\$5,806,716	\$9,055,877	\$9,216,312
Accounts receivable, net	1,241,035	1,755,731	2,160,408
Inventories	8,435,036	7,405,414	5,066,840
Total current assets	<u>16,798,548</u>	<u>19,045,158</u>	<u>17,082,470</u>
Total non-current assets	<u>3,997,514</u>	<u>3,899,266</u>	<u>1,580,037</u>
Total assets	<u><u>20,796,062</u></u>	<u><u>22,944,424</u></u>	<u><u>18,662,507</u></u>



Operating Updates

Consolidated Balance Sheet 2022 Q3

Unit : K \$NTD

Liab.& Equity.	2022/9/30	2022/6/30	2021/9/30
Short-term borrowings	\$2,750,000	\$2,200,000	\$1,950,000
Accounts payable	3,007,557	3,202,540	2,851,896
Other payables	2,060,268	4,831,546	1,570,092
Total current liabilities	8,202,262	10,610,861	7,050,927
Total non-current liabilities	184,541	139,640	112,445
Total liabilities	8,386,803	10,750,501	7,163,372
Total equity	12,409,259	12,193,923	11,499,135
Total liabilities and equity	20,796,062	22,944,424	18,662,507



ESMT / EliteMT

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Business Review & Outlook

- Q1~Q3' 22 , Revenue NTD\$13,541M, GM 26.45% , EPS NTD\$ 7.06/share
- Q3'22 EPS NT\$ 0.30/share
- Continuing Growth of Revenue and Profit of Audio Amp IC Product
- Continuing of Weaker Demand, Subject to Macro Uncertainties



Thank s !

Q & A